

## “Monthly Stocks Plan” 「月供股票計劃」

<b>Name of Account Holder(s)</b> 客戶姓名	
<b>Number of Account</b> 帳戶號碼	

### Terms & Conditions 條款及細則：

1. “Monthly Stocks Plan” is only available to the securities cash account of Ever-Long Securities Company Limited (“Ever-Long Securities”).  
「月供股票計劃」只適用於長雄證券有限公司 (“長雄證券”) 的現金交易帳戶。
2. The Client(s) can choose 1 or 2 listed stock(s) for minimum monthly contribution HK\$5,000 and 2 or 4 listed stock(s) for minimum monthly contribution HK\$10,000 in the “Monthly Stocks Plan”. The contribution cycle should not be less than 12 months.  
客戶申請「月供股票計劃」時，每月最低供款金額港幣五千元可選擇 1 或 2 隻股票，而每月最低供款金額港幣一萬元則可選擇 2 或 4 隻股票。客戶供款期最少為 12 個月。
3. The Client can choose the stock(s) from the list of "Designated Stocks of Monthly Stock Plan" or other listed stock(s) after consulting with Ever-Long Securities.  
客戶可於「月供股票計劃指定股票」的名單內選擇指定股票或與長雄證券商議後購入其他股票。
4. Monthly Contribution 每月供款：
  - A. The Client(s) should pay the monthly contribution amounts prescribed by Ever-Long Securities. The “Payment Date” is 1:00 PM of the 5th day of each month. Payment should be deposited to our designated bank account of Ever-Long Securities for the contribution before Payment Date (if the day is a non-trading day, it will be postponed to next trading day for the contribution). The Client(s) should deposit the bank cheque before three settlement days in advance (if using the bank cheque). Otherwise interest and administrative fee will be charged on the Client for late payment and such interest and administrative fee will be directly made to the account of the Client.  
客戶須根據長雄證券提供之所述的每月供款金額。「月供日」為每月五日下午 1:00 (以銀行確認存款時間為準)。客戶須存款至長雄證券指定銀行帳戶進行供款(若當日是非交易日，則推後至下一個交易日為供款日)。客戶須(如使用銀行支票)提前三個銀行結算日存入支票供款。如客戶逾期欠付供款將被收取遲交收罰息處理，並會在帳戶內即時補付。
  - B. If acquisition of stock under the Monthly Stocks Plan cannot be executed due to the typhoons, rainstorms, stock suspension or other reasons, the “Payment Date” will be postponed to the next trading day.  
如果因颱風、暴雨、股票停牌或其他原因而導致在該月的五號不能買入月供計劃的股票，「月供日」會順延至下一個交易日。
  - C. The deadline for all delayed “Payment Day” is the 15th day of each month. For any reason (such as suspensions of company announced by HKEX) that no deposits can be made before 15th day of a month, the “Payment Date” of that month will be cancelled.  
所有延遲的「月供日」最後限期是該月的十五號，若因任何原因(例如香港交易所公告已停牌公司)

以致在某月的十五號前都不能存款，該股票在該月的「月供日」會被取消。

**5. Buying or Selling 買入或沽出：**

A. The Client(s) is required to complete the Application Form – “Monthly Stocks Plan” and contribute at least HK\$5,000 for the first monthly contribution. Your account executive will buy the listed stocks in the trading days of following week after your monthly contribution.

客戶需填妥「月供股票計劃」申請表並預留欲買入股票金額（最少港幣五千元）。閣下的客戶主任會在「月供日」後一個星期內的交易日買入相關股票。

B. The Client(s) can sell all the stocks through the phone at the time determined by him.

客戶可隨時透過指定落盤電話以市價沽出全數股票。

C. The Client(s) should pay the handling fees for the buying or selling including the brokerage commission (Minimum HK\$50), government stamp duty, transaction levy and exchange fees.

客戶須繳付買入或沽出一般手續費：包括經紀佣金（最低港幣 50 元）、政府印花稅、交易徵費及交易所費用。

D. The Client(s) will be charged for the remaining brokerage commission in the minimum period of 12 months if he/ they terminate(s) or exit(s) the Monthly Stocks Plan before the expiry of the minimum contribution period of 12 months.

如客戶不足 12 個月內的供款期沽出股票，將會被收取餘下期數的經紀佣金。

E. The price of odd lot share may be different from the market price.

碎股價格有可能與市價有差異。

6. The Client(s) must bear the relevant fees and any arrears if the contributions is not made by him/ them on time.

客戶不依時供款，須承擔有關費用及任何欠款。

7. If the payment is insufficient to buy all the stocks at the same time for a certain month, Ever-long Securities is entitled to select the stocks to buy under the Monthly Stocks Plan. The order for purchase of the remaining stocks will not executed. If the monthly payment plan cannot be processed due to insufficient payment, the service charge will not be refunded.

若客戶同時參加多隻股票的月供計劃，而戶口款項不足以買入所有月供計劃的股票，會自行抽選戶口款項能支付的月供計劃來買入股票，其餘的月供計劃將因款項不足而不會執行。若因客戶戶口款項不足而未能處理的月供計劃，所涉服務收費是不會退回。

8. The Client(s) must deposit all the funds required for the rights issue if there are right issues in the share, otherwise Ever-long Securities will not exercise the right issues for the Client(s).

若戶口內有股票出現供股情況，客戶必須存入所需供股的全數資金，否則本公司不會代其行使；

9. The list of "Monthly Stocks Designated Stocks" subject to announcement on the website of Ever-Long Securities on the day of application and will be adjusted as the market conditions change.

「月供股票計劃指定股票」的名單會隨著市況變動而作出調整，以申請當日長雄證券網站公布為準。

10. The Client(s) must be bound by the relevant terms in the "Account Opening Form" and "Customer Agreement and schedules attached therewith".

客戶須受「客戶資料表」及「客戶協議書及附件」內的相關條款約束；

11. Ever-Long Securities reserves the right to make amendments, changes and deletions of the terms & conditions contained herein at any time.

長雄證券有權對上述條款及細則可隨時作出修定、更改及刪除。

12. The Clients can visit the website of Ever-long Securities or contact Ever-Long Securities by telephone for enquiries of the changes of the terms and conditions of the Monthly Stocks Plan.

客戶可瀏覽本公司網站上的修改公佈及詳情或致電本公司查詢。

**13. Risk Disclosure 風險聲明：**

The prices of securities fluctuate, sometimes dramatically. The price of a security may move up or down, and may become valueless. It is as likely that losses will be incurred rather than profit made as a result of buying and selling securities. The Client(s) should seek advice from an independent financial adviser before making any investment, financial decision or purchasing any product.

證券價格有時可能會非常波動。證券價格可升可跌，甚至變成毫無價值。買賣證券未必一定能夠賺取利潤，反而可能會招致損失。客戶於作出投資或財務決定，或認購任何產品前應向獨立財務顧問尋求專業意見。

The Client(s) can read the client's agreement and the attached Schedule 3 "Risk Disclosure Statement" to further understand the risks of product.

客戶可閱覽本公司客戶協議書及附件附表三《風險披露聲明》，以進一步理解產品風險。

**14. The monthly stocks plan will be terminated upon occurrence of any of the following events:**

以下任何一項都會令月供計劃自動終止：

- A. Written notice by Ever-Long Securities or the Client(s);  
長雄證券或客戶的書面通知
- B. Delisted stock due to acquisition, privatization or other reasons  
股票因收購、私有化或其他原因被除牌；
- C. Account is suspended;  
客戶戶口被暫停交易；
- D. Cancellation of the account by the Client  
客戶取消證券戶口。

## Application Form – “Monthly Stocks Plan” 「月供股票計劃」申請表

<b>Please complete the following information:</b>	
客戶請以下資料：	
<input type="checkbox"/> Monthly Contribution for HK \$5,000 每月供款為港幣五千元	<input type="checkbox"/> Monthly Contribution for HK \$10,000 每月供款為港幣一萬元
	<b>Stock List 股票名單</b>
<input type="checkbox"/> Choose 1 listed stock 選擇 1 隻股票	
<input type="checkbox"/> Choose 2 listed stock 選擇 2 隻股票	
<input type="checkbox"/> Choose 4 listed stock 選擇 4 隻股票	

**The Client(s) signs the following paragraph, indicating that the Client's confirmation are as follows:**  
客戶簽署以下分段，表示客戶確認如下：

1. The Client(s) acknowledged and confirmed the above "Monthly Stock Plan".  
客戶知悉及確認上述「月供股票計劃」。
2. The Client(s) will always pay attention to the announcements and notices published by Ever-Long Securities on the website <http://www.everlong.com>.  
客戶將時留意長雄於網址 <http://www.everlong.com> 刊載的公告及通知。
3. All information provided by the Client(s) is complete, true and correct.  
客戶所提供之所有資料屬完整，真實及正確。
4. Ever-Long Securities reserves the right to completely rely on these materials and statements for any purpose, unless any changes in information by the Client(s).  
長雄證券有權在任何用途上完全依賴這些資料及陳述，除非客戶另行以書面通知有任何資料更改。

<b>Signature</b> 簽名		<b>Date</b> 日期	
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**「月供股票計劃參考股票」的名單  
(截止 2020 年 8 月)**

行業	證券代號	English Name	中文名稱
綜合企業	1	CKH HOLDINGS	長和
	1038	CKI HOLDINGS	長江基建集團
供電供熱	2	CLP HOLDINGS	中電控股
	2638	HKELECTRIC-S	港燈 - S S
燃氣供應	3	HK & CHINA G	香港中華煤氣
銀行	5	HSBC HOLDING	匯豐控股
	939	CCB	建設銀行
	2388	BOC HONG KONG	中銀香港
公用運輸	66	MTR CORPORATION	港鐵公司
汽車及零部件	175	GEELY AUTO	吉利汽車
	1211	BYD COMPANY	比亞迪股份
房地產投資信託基金	405	YUEXIU REIT	越秀房產信託基金
	435	SUNLIGHT REIT	陽光房地產基金
	778	FORTUNE REIT	置富產業信託
	823	LINK REIT	領展房產基金
	1881	REGAL REIT	富豪產業信託
	2778	CHAMPION REIT	冠君產業信託
電子商貿及互聯網服務	700	TENCENT	騰訊控股
	9988	BABA-SW	阿里巴巴 - S W
地產投資	1113	CK ASSET	長實集團
保險	1299	AIA	友邦保險
資訊科技器材	1810	XIAOMI-W	小米集團 - W
醫療器械及服務	1833	PA GOODDOCTOR	平安好醫生
工業用品	2382	SUNNY OPTICAL	舜宇光學科技
交易所買賣基金	2800	TRACKER FUND	盈富基金

\*If you have a favorite stock, please feel free to contact us. 如閣下另有心儀股票，歡迎垂詢。