

Individual / Joint Account Information – Update / Amendment Form
個人 / 聯名帳戶資料 – 更新 / 更改表格

Please 「✓」 the appropriate box below 請在以下適當空格註上「✓」號

<input type="checkbox"/> Ever-Long Securities Company Limited 長雄證券有限公司	<input type="checkbox"/> Ever-Long Futures Limited 長雄期貨有限公司
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Account Name _____ Account No. _____
客戶名稱 _____ 客戶帳號 _____

Particulars of the Client 客戶資料

Change In address 地址變更	<input type="checkbox"/> Residential address 住宅地址	<input type="checkbox"/> Correspondence address 通訊地址
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New address
新地址 _____

If your residential address is changed, please provide address proof of the last 3 months 如住宅地址有變更，請提供最近 3 個月的住址證明

Contact No. 聯絡電話	<input type="checkbox"/> Amend 更改	<input type="checkbox"/> Add 新增	<input type="checkbox"/> Delete 取消	E-mail Address 電郵地址	<input type="checkbox"/> Amend 更改	<input type="checkbox"/> Add 新增	<input type="checkbox"/> Delete 取消
1. _____				1. _____			
2. _____				2. _____			

Bank Account 銀行資料

<input type="checkbox"/> Amend 更改	<input type="checkbox"/> Add 新增	<input type="checkbox"/> Delete 取消
Currency 貨幣 _____	Bank Name 銀行名稱 _____	Account No. 帳戶號碼 _____

Internet Trading Services 使用互聯網買賣服務

<input type="checkbox"/> Yes, I/we have read and acknowledge the terms and conditions of 《Schedule II – Terms For On-Line Trading》 of Client Agreement and Schedules thereto. 是，本人/ 吾等已參閱及知悉載於客戶協議書及附件內《附表二網上證券交易條款》的條款及條件。	<input type="checkbox"/> Cancel 取消
Authentication Mode 認證模式	<input type="checkbox"/> SMS 電話短訊 <input type="checkbox"/> Software Token 軟件保安編碼

Statement Delivery 收取結單方式

<input type="checkbox"/> By email, I/ we acknowledge that no hard copy of the combined daily and monthly statement of account will be sent by Ever-Long Securities Company Limited and/or Ever-Long Futures Limited 以電郵收取，本人/ 吾等知悉長雄證券有限公司及/或長雄期貨有限公司不會發出印刷版的綜合日結單及月結單。	<input type="checkbox"/> By Post 以郵遞收取
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Change of Account Type 更改帳戶類型

Cash Account change to Margin Account 由現金帳戶轉為保證金帳戶
Please close out my/our Cash Account and open a Margin Account for me/us. I/We have read and understand the provisions of the Client Agreement and Schedules 《Schedule I – Terms for Margin Trading》 and agree to be bound at the same.
請為本人/ 吾等取消現金帳戶並開立保證金帳戶，本人/ 吾等已經閱讀並明白客戶協議書及附表《附表一 保證金融資買賣條款》，並同意接受這些條款的約束。

Margin Account change to Cash Account 由保證金帳戶轉為現金帳戶
 Please close out my/our Margin Account and open a Cash Account for me/ us. I/We have read and understand the provisions of the Client Agreement and Schedules thereto and agree to be bound at the same.
請為本人/ 吾等取消保證金帳戶並開立現金帳戶，本人/ 吾等已經閱讀並明白客戶協議書及其附表，並同意接受這些條款的約束。

Close out my/ our Account 結束帳戶

Other Information Update 其他資料更改

Others
(Please specify) _____
其他
(請列明) _____

Financial Information 財務資料

Name of Employer 僱主名稱:					
Occupation 行業:		Years in Occupation 從業年數:		Position 職位:	
Resident 住屋	<input type="checkbox"/> Self-owned 自置物業 <input type="checkbox"/> Mortgage 按揭物業 <input type="checkbox"/> Rented 租用物業 <input type="checkbox"/> Quarters 宿舍 <input type="checkbox"/> Living with family 與家人同住				
Annual Income (HK\$) 每年收入(港元)	<input type="checkbox"/> ≤ \$200,000	<input type="checkbox"/> \$200,001 - \$500,000	<input type="checkbox"/> \$500,001 - \$1,000,000	<input type="checkbox"/> \$1,000,001 - \$3,000,000	<input type="checkbox"/> \$3,000,001 - \$6,000,000 <input type="checkbox"/> ≥ \$6,000,001
Total Net Worth (HK\$) 資產淨值(港元)	<input type="checkbox"/> ≤ \$200,000	<input type="checkbox"/> \$200,001 - \$1,000,000	<input type="checkbox"/> \$1,000,001 - \$3,000,000	<input type="checkbox"/> \$3,000,001 - \$5,000,000	<input type="checkbox"/> \$5,000,001 - \$10,000,000 <input type="checkbox"/> \$10,000,001 - \$100,000,000 <input type="checkbox"/> \$100,000,001 - \$300,000,000 <input type="checkbox"/> ≥ \$300,000,001
Ownership of property / real estate 擁有資產/物業	<input type="checkbox"/> No 否 <input type="checkbox"/> Yes, details (e.g. real estate, time deposit) 是·詳情 (如物業、定期存款) <input type="checkbox"/> With financing 有借貸 <input type="checkbox"/> Without financing 沒有借貸				
Source(s) of wealth (✓one or more) 財富來源 (可✓超過一項)	<input type="checkbox"/> Salary and/or bonus 薪金及/或花紅 <input type="checkbox"/> Saving 儲蓄 <input type="checkbox"/> Business Income 業務收入 <input type="checkbox"/> Return on Investment 業務溢利 <input type="checkbox"/> Retirement funds 退休金 <input type="checkbox"/> Inheritance of gift 遺贈或禮物 <input type="checkbox"/> Others (Please specify) 其他 (請註明) _____				
Origin of funding (✓one or more) 資金來源地 (可✓超過一項)	<input type="checkbox"/> Hong Kong 香港 <input type="checkbox"/> Macau 澳門 <input type="checkbox"/> China 中國 <input type="checkbox"/> Others (Please specify) 其他 (請註明) _____				

Investment Profile 投資概況

Investment Objective 投資目標	<input type="checkbox"/> Speculation 投機 <input type="checkbox"/> Capital Appreciation 資產增值 <input type="checkbox"/> Dividend / Interest Income 股息 / 利息收入 <input type="checkbox"/> Hedging 對沖 <input type="checkbox"/> Others 其他 _____				
Investment Horizon 投資年期	<input type="checkbox"/> Short term(< 1 year) 短線 (少於 1 年)	<input type="checkbox"/> Short to Medium Term(1 - 5 years) 中短線 (少於 1 - 5 年)	<input type="checkbox"/> Medium term(6 - 10 years) 中線 (6 - 10 年)	<input type="checkbox"/> Long term (over 10 years) 長線 (10 年以上)	
Risk Tolerance 承受風險	<input type="checkbox"/> Low 低	<input type="checkbox"/> Medium 中	<input type="checkbox"/> High 高		

Client Acknowledgment 客戶確認

Any information provided in connection with this "Individual / Joint Account Information – Update / Amendment Form" is true, accurate, complete and up-to-date for the compliance with applicable legal and regulatory requirements. Please notify Ever-Long Group immediately in writing of any change to any information that you previously provided to Ever-Long Group. Ever-Long Group may contact any persons or entities, including but not limited to banks, brokers or credit agencies for verifying the information provided (or any part of it). Ever-Long Group may also contact Client to obtain relevant supporting documents for account information changes. If the change(s) is/are significant, Ever-Long Group may request Client to re-sign another account opening document with Ever-Long Group.

為遵從適用法律及規管性之規定，任何關於此《個人 / 聯名帳戶資料 – 更新 / 更改表格》所提供的資料屬真實、準確、完整及最新。如以往所提供的資料有任何更改，請立刻以書面通知長雄集團。長雄集團可聯絡任何人士或實體，包括但不限於銀行、證券行或信貸機構以核實提供之資料(或其任何部份)。長雄集團可專人聯絡客戶，以便取得有關帳戶資料變更的證明文件。如有重大變更，長雄集團可要求客戶重新簽署另一份開戶文件。

Agreed and Confirmed 同意並簽署如下*

Client Signature 客戶簽署

Date 日期 (DD 日/MM 月/YYYY 年)

* same as the specimen on Client Information Form 請用客戶資料表之簽署式樣

For Office Use Only 只供內部使用

Account Executive:	Signature Verified by:	Checked by:	Authorized by: